

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

MEADOWBROOK MEAT COMPANY,
INC.,

Plaintiff,

– against –

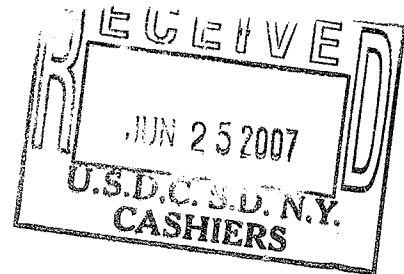
PHOENIX PARTNERS LP, PHOENIX
PARTNERS CORP., JOSEPH DEL
VALLE, MICHAEL CARSTENS,
MICHAEL GROWNEY, DONNA DEL
VALLE, VANQUISH ACQUISITION
PARTNERS, LLC, CDG ENTERPRISES
and SOUTHEAST CRUISE HOLDINGS,
LLC,

Defendants.

JUDGE KRAM

'07 CIV 5979
Civil Action No.

RULE 7.1 STATEMENT



Plaintiff Meadowbrook Meat Company, Inc., by its undersigned attorneys, for its compliance with Rule 7.1 of the Federal Rules of Civil Procedure, states that it has no corporate parent and that no publicly-held corporation owns 10% or more of its stock.

Dated: New York, New York
June 22, 2007

ALSTON & BIRD LLP

By: 

Karl Geercken (KG 5897)
F. Paul Greene (FG 1837)
90 Park Avenue
New York, New York 10016
(212) 210-9400

*Attorneys for Plaintiff
Meadow Brook Meat Company, Inc.*